ICR PARTNERS, LLC

Client Privacy Statement

What does ICR Partners, LLC do with your Personal Information?

—Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

—What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include, among other information:

Social Security Number	Customer Names	Assets	Customer Addresses
Risk Tolerance	Transaction History	Wire Transfer Instructions	Account Numbers

—How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list some of the reasons financial companies can share their customers' personal information; the reasons ICR Partners, LLC (ICR Partners) chooses to share; and whether you can limit this sharing.

Reasons ICR Partners can share Personal Information

Reasons ICR Partners can share Personal Information	Does ICR Partners share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your accounts(s), and operate our business.	Yes	No
For our marketing purposes – to offer our products and services to you.	Yes	No
For joint marketing with other financial companies.	No	No
For our affiliates' everyday business purposes – information about your transactions and experiences.	No	No
For our affiliates' everyday business purposes – information about your creditworthiness.	No	No
For our affiliates to market to you.	No	No
For non-affiliates to market to you.	No	No

Who We Are

Questions?

Call 817.854.3249 or go to www.icrpartners.com.

Who is providing this notice?

ICR Partners, LLC

What We Do

How does ICR Partners, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, secured building access, and secured office files. For more information on how we protect your personal information please contact us at 817.854.3249. Or email Robert Mehringer, CFA *President and Founder* at bob@icrpartners.com or Maria Very, CIMA *Relationship Manager* maria@icrpartners.com ICR Partners also maintains policies and procedures that require employees to protect personal, nonpublic information.
How does ICR Partners, LLC collect my personal information?	We collect your personal information, for example, when you: – Enter into an investment advisory contract – Seek financial advice – Make deposits or withdrawals from your brokerage account – Make a wire transfer or cash movement
Why can't I limit all sharing?	Federal law gives you the right to limit only: – Sharing for everyday business purposes – information about your creditworthiness – Business partners from using your information to market to you – Sharing for non-affiliates to market to you – State laws and individual companies may give you additional rights to limit sharing

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. – ICR Partners has no affiliates
Non-affiliates	Companies not related by common ownership or control; they can be financial and nonfinancial companies. – ICR Partners does not share with non-affiliates for marketing purposes.
Joint Marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. – ICR Partners does not currently jointly market.

Other Important Information

ICR Partners maintains technical, physical and administrative safeguards. Additionally, when customer information is shared, ICR Partners requires third parties to treat and maintain the privacy of customer information with the same degree of diligence and careful attention required by ICR Partners.