

ICR PARTNERS, LLC

# Client Privacy Statement

## What does ICR Partners, LLC do with your Personal Information?

### —Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

### —What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

Social Security Number	Income	Account Balances	Transaction History
Investment Experience	Account Transactions		

### —How?

All financial companies need to share customer’s personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customer’s personal information; the reasons ICR Partners, LLC (“ICR”) chooses to share; and whether you can limit this sharing.

## Reasons ICR Partners can share Personal Information

Reasons ICR Partners can share Personal Information	Does ICR Partners share?	Can you limit this sharing?
<b>For everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	We don’t share
<b>For our affiliates’ everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates’ everyday business purposes—</b> information about your creditworthiness	No	We don’t share
<b>For nonaffiliates to market to you</b>	No	We don’t share

## Who We Are

### Questions?

Call 817-854-3253 or go to [www.icrpartners.com](http://www.icrpartners.com).

### Who is providing this notice?

ICR Partners, LLC

## What We Do

How does ICR protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does ICR collect my personal information?

We collect your personal information, for example, when you:

- open an account or give us your income information
- tell us about your portfolio or deposit money
- enter into an investment advisory contract

We collect your personal information from others, such as credit bureaus, affiliates or other companies

Why can't I limit all sharing?

Federal law gives you the right to limit only:

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

Affiliates

Companies related by common ownership or control. They can be financial and non-financial companies.

- MainStreet Investment Advisors, LLC.
- Capital Market Advisors, LLC

Nonaffiliates

Companies not related by common ownership or control. They can be financial and non-financial companies.

- ICR does not share with nonaffiliates so they can market to you.

Joint Marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- ICR does not jointly market.

## Other Important Information

ICR maintains technical, physical and administrative safeguards. Additionally, when customer information is shared, ICR requires third parties to treat and maintain the privacy of customer information with the same degree of diligence and careful attention required by ICR.